

## Aerostructures and Engineering Services

### Results of the quarter

| Three-month periods ended September 30      | 2018   | 2017<br><i>restated</i> | Variance  |
|---|--------|-------------------------|-----------|
| Revenues                                    | \$ 430 | \$ 349                  | 23 %      |
| EBIT  | \$ 35  | \$ 33                   | 6 %       |
| EBIT margin                                 | 8.1%   | 9.5%                    | (140) bps |
| EBIT before special items                   | \$ 36  | \$ 27                   | 33 %      |
| EBIT margin before special items            | 8.4%   | 7.7%                    | 70 bps    |
| EBITDA before special items                 | \$ 47  | \$ 38                   | 24 %      |
| EBITDA margin before special items          | 10.9%  | 10.9%                   | —         |
| Net additions to PP&E and intangible assets | \$ 9   | \$ 4                    | 125 %     |